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KEITH MUTH, CFP®, CFA
PARTNER, CHIEF INVESTMENT OFFICER

Keith joined the firm in 1996 serving as Chief Investment Officer leading the investment advisory and financial planning operations of the firm. As a Certified Public Accountant, Chartered Financial Analyst and Certified Financial Planner™ Professional, Keith maintains a personal practice that consists of fee-based personal financial planning and investment advisory services. Prior to joining the firm, he worked for Trigon Healthcare Inc. where he served as a Senior Vice President and Chief Operating Officer of the small and mid-size business markets. He has held Chief Financial Officer positions in the health insurance, airlines, and manufacturing industries.

Keith graduated from Pennsylvania State University where he received a Bachelor of Science degree in Accounting. He has also done graduate work at the University of Vermont and St. Michael's College in Burlington, Vermont.

Keith has also earned the Personal Financial Specialist designation, the Certified Internal Auditor designation, and the Certified Divorce Financial Analyst designation. He is also a member of the Financial Planning Association and the CFA Institute.

Keith is a Registered Representative and Investment Advisor Representative with Securian Financial Services, Inc.

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